**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ29”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 29 April 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R200,000,000.00

**Total Amount Following Tap Issue** R 977,000,000.00

**Bond Code** FRJ29

**Nominal Issued** R 200,000,000.00

**Issue Price** 101.44000%

**Coupon** 8.84% (3 Month JIBAR as at 11 February 2019 of 7.150% plus 169 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 August 2029

**Books Close Date(s)** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 29 April 2019

**Date Convention** Following

**Interest Commencement Date** 14 February 2019

**First Interest Date** 14 May 2019

**ISIN No.** ZAG000156951

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Prelini Moonsamy RMB +27 11 2821728

Corporate Actions JSE +27 11 5207000